

Technical-scientific partnership with the Juruá Institute

Partnership policy, authorship, publications and data sharing

The Juruá Institute (IJ) is a non-profit civil organization formed by conservationists and researchers in strong partnership with community leaders and local associations.

We support the participatory management of natural resources in the Amazon in different ways through, among others, technical and scientific research in the region. The multipartnership that takes place in the Middle Juruá region is carried out by community-based organizations that carry out conservation activities and are supported by various public and private entities. Thus, to ensure both local protagonism and ethical matters, we came here to define criteria for good practices in technical-scientific research in partnership with the IJ.

The IJ partner researcher must follow the check list presented and explained below, item by item, in this document.

check list

1. **PARTNERSHIP:** Clearly define with the research coordination of the IJ the roles, responsibilities and infrastructure for carrying out the research;
2. **INTRODUCTIONS:** Introduce yourself to the IJ team, Protected Area managers and local communities;
3. **AUTHORIZATIONS:** Obtain all necessary licenses;
4. **PREPARATION FOR EXPEDITIONS:** Be aware of the [Code of Conduct](#), [Field Manual](#) and the IJ [Safeguard](#) and [Risk Management Policy](#) and comply with them during data collection and stay in the Middle Juruá territory;
5. **AUTHORSHIP:** Respect the authorship policy established by the partners and by the IJ;
6. **COMMON DATA SETS:** We encourage contact with the responsible data collector and encourage collaboration between partners;
7. **DATA SHARING REQUESTS:** Communicate to the IJ research coordination about the progress of data collection and any complications;
8. **ACKNOWLEDGMENTS:** All publications and presentations of results obtained via partnership with IJ must necessarily acknowledge the institute;
9. **PUBLIC MEDIA AND COMMUNICATION:** The IJ must be notified and credited in any activity, result or publication in the public media;
10. **FEEDBACK:** Produce material for the dissemination of the main results with didactic material (photos, videos, posters, presentations or others) and share with the IJ Scientific Dissemination Program team.

Detailing

- 1. PARTNERSHIP:** The definition of partnerships with the IJ will be determined through a meeting between the interested researcher and members of the IJ from the Scientific Research coordination for a clear and objective definition of the role of each institution in the project to be developed. The partnership can take the form of logistical support, with or without direct use of the IJ's infrastructure and human resources. At this level of partnership, it will be up to the partner researcher to mention the IJ in the acknowledgments of all publications resulting from the work carried out in partnership, as well as in presentations and reports. Other partnerships between the employee and the IJ that include a more direct collaboration, such as idea conception, fundraising, partnership in data collection and/or analysis, among others, in addition to the safeguard term, the employee will need to comply with the terms of good practice as developed in this document.
- 2. PRESENTATIONS:** The researcher must make a brief presentation to the IJ team of the project to be carried out and discuss the logistics for the field with the IJ research coordination. The researcher must also introduce himself to the managers of the Protected Areas before going to the field, and send an invitation letter to the communities that will receive the researchers, explaining in popular language the objectives and main needs (access to specific areas, installation of equipment, interviews, helpers, etc.).
- 3. AUTHORIZATIONS:** The management and intellectual property of individual datasets reside primarily with the person or persons responsible for coordinating the collection of such data, securing the necessary licenses for this and respecting local legislation which includes, but is not limited to:
 - [I SisBio collection license](#) in case of collection and transport of biological material within the national territory;
 - license to carry out research and collection in Protected Areas under [federal jurisdiction, the case of the RESEX Médio Juruá](#) and DEMUC/SEMA in the case of the RDS of Uacari (request by e-mail: Pesquisaemonitoramento@gmail.com);
 - [license to export biological material outside the national territory via Ibama](#);
 - access to genetic heritage (in case of genetic analyses), and protection and access to associated traditional knowledge and on the sharing of benefits for conservation and sustainable use of biodiversity (in case of use of traditional knowledge) both via [SisGen](#).

It is up to the person or persons responsible for coordinating the data collection to guarantee all the necessary documents and licenses prior to the start of field work, exempting the IJ from any fines and penalties.

- 4. PREPARATION FOR SHIPMENTS:** It is essential to watch the videos on the [Safeguarding](#) and [Risk Management Policy](#). As well as reading the [Code of Conduct](#) and the [Field Manual](#), the latter of which must be signed and sent to contato@institutojuru.org.br. These documents and videos explain the ethical conduct to be adopted in IJ expeditions and inform on how to prepare for the stay in the Middle Juruá in terms of equipment, protection and personal items.

5. **AUTHORSHIP:** An authorship of any peer-reviewed scientific article using data collected in partnership with IJ must be decided based on the established good scientific practice.

Thus, in the case of producing scientific articles, we recommend:

A. Contribute intellectually or practice to the study and agree to be responsible for that contribution. That is, to contribute substantially in at least one of the following steps: conception and formulation of the research problem, planning sampling design and/or data collection, planning and/or conducting statistical analyses, interpretation of results and/or contributions to writing the manuscript.

B. Each author must have participated sufficiently in the work to assume public responsibility for its content. The collection, entry or preparation of data does not necessarily constitute a right of authorship, although invitation to authorship is encouraged by the IJ.

In the case of technical reports, we recommend:

All report participants should be contacted via email and invited to add their name, if they consider that they contributed substantially to the production of the report, in a table, with full name, affiliation and activity(ies) developed. Each author must have participated sufficiently in the work to assume public responsibility for its content. All co-authors must agree with the final published version and have been directly involved in at least one of the following items:

- A. Planning and contributing to some component (conception, design, conduction, analysis or interpretation) of the work;
- B. Interpretation of at least part of the results;
- C. Write a draft report or review it for intellectual content.

6. **COMMON DATA SETS:** The use of already published data does not automatically denote the copyright of the individuals who collected and/or analyzed the data - although we encourage contact with the responsible collector whenever possible, encouraging, whenever it is mutually agreed, collaboration in the work. For raw databases, images, analyzes and analytical scripts deposited in the IJ repository, a grace period of up to 5 years can be requested.

7. **DATA SHARING REQUESTS:** The IJ encourages the maximization of the value of individual datasets - for example, through third-party solicitations, large-scale reviews and meta-analyses, if acknowledgment of those responsible for collection, analysis and /or interpretation thereof.

8. **ACKNOWLEDGMENTS:** All publications and presentations at conferences and similar events that use data collected in partnership with the IJ must obligatorily mention the IJ in the

acknowledgments, as well as other people who helped in the execution of the study, whether with logistics, bureaucracy, collection or others. In the case of text, we suggest including the following sentence in the acknowledgments section: “The authors would like to thank the Juruá Institute for the support offered in conducting the present study”. In the case of presentations or other visual disclosure, the inclusion of the IJ logo is requested.

- 9. PUBLIC MEDIA AND COMMUNICATION:** Any activity, result or publication in the public media that involves a partnership with the IJ, including newspaper and magazine articles, radio, television and social media, must give due recognition to all collaborating institutions involved and, preferably, IJ should be advised of such communications prior to the event to coordinate results across multiple platforms, to maintain a record for reporting purposes to institutional and project funders, and to help ensure wide dissemination.

- 10. FEEDBACKS:** IJ partners must compulsorily give feedback at the end of their research to the IJ, communities and local associations directly or indirectly involved with the research. The feedback must be in the form of promotional material (poster, lecture, or other educational materials available on the [institute's drive](#)). In the event of the collaborator's impossibility to return for the dissemination of his/her research, such materials must be passed on to the IJ, which will return it on behalf of the collaborator.